

Assets and Liabilities

Customer Name

Your Current Financial Details

Assets and Liabilities (must be completed for mortgage applications of £500,000 or more)

Assets

Property

£

£

£

Shares/Investments

£

£

£

Bank/Building Society Deposits

£

£

£

Other Assets

£

£

£

Sub Total (A)

£

Sub Total (A - B)

£

Contingent Liabilities (guaranteed commitments)

£

Surplus as at

£

Liabilities

Loans outstanding

£

£

£

Overdraft/credit card balances

£

£

Hire Purchase

£

£

£

£

Sub Total (B)

£

(C)

(D)

(C - D)